

# CIRCULAR

Circular No.	20240904-1	Circular Date	9/4/2024 5:59:42 PM
Category	Listing	Segment	ALL
Subject	Listing of USD 40 Million, Zero coupon FCCBs due May 2029 - BN Holdings Limited		
Attachments	<ul style="list-style-type: none"><li>No Attachment</li></ul>		



Date: 04<sup>th</sup> September 2024

**AFRINEX SECURITIES LIST**

**Sub: Listing of USD 40 Million, Zero coupon FCCBs due May 2029**

It is hereby informed that with effect from Wednesday, 04<sup>th</sup> September 2024, the under-mentioned debt security issued by “**BN Holdings Limited**” is admitted on AFRINEX Securities List “ASL” of AFRINEX Limited.

**Details of the Listing:**

<b>Issuer Name</b>	BN Holdings Limited
<b>Type of Issue</b>	Foreign Currency Convertible Bonds (FCCBs)
<b>ISIN</b>	MU00000000339
<b>Issue Date</b>	30 <sup>th</sup> May 2024
<b>Issue Size</b>	U.S. \$ 40,000,000 (Forty Million USD)
<b>Interest rate</b>	N.A. (Zero coupon bond)
<b>Maturity Date</b>	30 <sup>th</sup> May 2029

Please refer to [AFRINEX Exchange website](#) for information notice. In case of any clarification please contact [listing@afrinexexchange.com](mailto:listing@afrinexexchange.com).

**For and on behalf of AFRINEX Limited,**

Rutuja Pagaria  
Listing Operations